

Real Estate **Trusts**
Professional Services
Reviews Consulting
Construction **Tax**
Audit Corporate
Accounting
CPA Compilations
Tax Returns
Manufacturing Succession

Our numbers are just right.



Record Retention Guidelines

[Business Retention Guideline](#)
[Individual Retention Guideline](#)

These charts provide a general guideline for record retention. Your specific situation may dictate other recommendations.

JAK Educational Videos

[Your Family and AFR's](#)

[Should You File a Joint Return?](#)

[Change Your Habit and Pay Your Taxes Electronically](#)

You can subscribe to our [YouTube channel](#) to stay up on our latest educational videos.

JAK Blogs

[There is a Lot More To Juggle Than Tax Filings This Year](#) by Todd Koch, CPA

[How COVID Could Impact Your 2020 Financial Statements](#) by Joy McAdoo, CPA

You can view all of our past blogs on the [Blog](#) page on our website.

Client Line

Tax Benefits for Education

The IRS provides numerous tax breaks for higher education expenses. Tax credits and tax-deferred savings plans take some of the sting out of paying for college. [See full article.](#)



In this Issue:

[Understanding Interest Rates](#)

[Kids, Money and Taxes](#)

[Disregarded Entities](#)



review us on
Google